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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

BLOCKFI INC., *et al.*,

Reorganized Debtors.¹

Chapter 11

Case No. 22-19361 (MBK)

(Jointly Administered)

**FIFTH SUPPLEMENTAL
DECLARATION OF JOSHUA A. SUSSBERG
IN SUPPORT OF THE DEBTORS' APPLICATION FOR
ENTRY OF AN ORDER AUTHORIZING THE RETENTION AND
EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND &
ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS
AND DEBTORS IN POSSESSION EFFECTIVE AS OF NOVEMBER 28, 2022**

I, Joshua A. Sussberg, being duly sworn, state the following under penalty of perjury:

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965); and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 100 Horizon Center Blvd., 1st and 2nd Floors, Hamilton, NJ 08691.

1. I am the president of Joshua A. Sussberg, P.C., a partner of the law firm of Kirkland & Ellis LLP, located at 601 Lexington Avenue, New York, New York 10022, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, collectively, “Kirkland”). I am one of the lead attorneys from Kirkland working on the above captioned Chapter 11 Cases. I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in the United States Court of Appeals for the Fifth Circuit, the United States District Court for the Northern District of Illinois, and the United States District Court for the Southern District of New York. There are no disciplinary proceedings pending against me.

2. I submit this fifth supplemental declaration (the “Fifth Supplemental Declaration”) in further support of the *Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of November 28, 2022* [Docket No. 133] (the “Application”).²

Background

3. On November 28, 2022 (the “Petition Date”), each of the above-captioned reorganized debtors (before the effective date of their chapter 11 plan, collectively, the “Debtors” and after the effective date of their chapter 11 plan, collectively, the “Reorganized Debtors”) filed a petition with this Court under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). On December 22, 2022, the Debtors filed the Application pursuant to sections 327(a) and 330 of the Bankruptcy Code, rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure

² Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Application or the Prior Declarations (as defined herein), as applicable.

(the “Bankruptcy Rules”), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the District of New Jersey (the “Local Rules”). My original declaration in support of the Application (the “Original Declaration”) was attached to the Application as Exhibit B.

4. On January 31, 2023, the Debtors filed the *Supplemental Declaration of Joshua A. Sussberg in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of November 28, 2022* [Docket No. 445] (the “First Supplemental Declaration”) in further support of the Application.

5. On February 1, 2023, the Court entered the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of November 28, 2022* [Docket No. 448] (the “Retention Order”).

6. On February 24, 2023, the Debtors filed the *Second Supplemental Declaration of Joshua A. Sussberg in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of November 28, 2022* [Docket No. 556] (the “Second Supplemental Declaration”) in further support of the Application.

7. On May 24, 2023, the Debtors filed the *Third Supplemental Declaration of Joshua A. Sussberg in Support of the Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of November 28, 2022* [Docket No. 990] (the “Third Supplemental Declaration”) in further support of the Application.

8. On September 18, 2023, the Debtors filed the *Fourth Supplemental Declaration of Joshua A. Sussberg in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of November 28, 2022* [Docket No. 1525] (the "Fourth Supplemental Declaration") and together with the Original Declaration, the First Supplemental Declaration, the Second Supplemental Declaration, and the Third Supplemental Declaration, the "Prior Declarations") in further support of the Application.

9. On October 19, 2023, the Court entered the *ORDER GRANTING IN PART and DENYING IN PART DEBTORS' Motion re: for Entry of an Order (I) Authorizing the Debtors to File a Consolidated List of Top 50 Unsecured Creditors and Consolidated List of Creditors, (II) Authorizing the Debtors to Redact Certain Personally Identifiable Information of Individual Creditors, Clients, Equity Holders, and Current and Former Employees, (III) Authorizing Client Name Redaction, (IV) Waiving the Requirement to File an Equity List and Provide Notices Directly to Equity Security Holders, and (V) Granting Related Relief* [Docket No. 1757] (the "Redaction Order").

10. In connection with the Application, I submit this Fifth Supplemental Declaration in further support of the Application and to supplement the Prior Declarations by unredacting the disclosures set forth in the Prior Declarations in accordance with Bankruptcy Rules 2014(a) and 2016(b) and the Redaction Order. Except as otherwise indicated in this Fifth Supplemental Declaration, all facts stated in this Fifth Supplemental Declaration are based upon my personal knowledge of Kirkland's practices and Kirkland's representation of the Debtors and information learned from my review of relevant documents and information supplied to me by other parties,

including partners or employees of Kirkland. No one individual at Kirkland has personal knowledge of all of the facts set forth in this Fifth Supplemental Declaration.

11. Kirkland has searched its electronic database of representations for connections to parties in interest in these Chapter 11 Cases and disclosed certain connections in the Prior Declarations. Since the Petition Date, Kirkland has updated those conflicts searches and has searched additional parties as Kirkland became aware of additional parties in interest in these Chapter 11 Cases. In the Prior Declarations, Kirkland searched its electronic database for the Potential M&A Counterparties listed on Schedule 1 attached hereto and disclosed certain connections. Pursuant to the Redaction Order, Kirkland has unredacted all of the Potential M&A Counterparties listed on the Prior Declarations and attached hereto as Schedule 1.

<u>Category</u>
Potential M&A Counterparties

12. I have unredacted and disclosed the results of Kirkland's conflicts searches of the entities included in the above-listed category on Schedule 2 to this Fifth Supplemental Declaration.³ All current and prior representations of the parties identified on Schedule 2 are in matters unrelated to the Debtors and these Chapter 11 Cases.

13. As disclosed on Schedule 2, certain parties in interest in these Chapter 11 Cases are current or former Kirkland clients. Kirkland has not represented, nor will Kirkland represent,

³ As referenced in Schedule 2, the term "current" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 12 months preceding the Petition Date. As referenced in Schedule 2, the term "former" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted between 12 and 36 months preceding the Petition Date. As referenced in Schedule 2, the term "closed" means an entity listed as a client in Kirkland's conflicts search system to whom time was posted in the 36 months preceding the Petition Date, but for which the client representation has been closed. Whether an actual client relationship exists can only be determined by reference to the documents governing Kirkland's representation rather than its potential listing in Kirkland's conflicts search system. The list generated from Kirkland's conflicts search system is over-inclusive. As a general matter, Kirkland discloses connections with "former" or "closed" clients for whom time was posted in the last 36 months, but does not disclose connections if time was billed more than 36 months before the Petition Date.

any of these parties or any of their affiliates in any matter related to these Chapter 11 Cases. I do not believe these representations preclude Kirkland from being disinterested under the Bankruptcy Code.

14. As set forth in the Original Declaration and herein, Kirkland in the past may have represented, may currently represent, and likely in the future will represent, entities that may be parties in interest in these Chapter 11 Cases in connection with matters unrelated (except as otherwise disclosed in the Prior Declarations and herein) to the Debtors and these Chapter 11 Cases. None of the representations set forth on Schedule 2 are materially adverse to the interests of the Debtors' estates. Moreover, pursuant to section 327(c) of the Bankruptcy Code, Kirkland is not disqualified from acting as the Debtors' counsel merely because it represents certain of the Debtors' creditors or other parties in interest in matters unrelated to these Chapter 11 Cases.

15. Generally, it is Kirkland's policy to disclose entities in the capacity that they first appear in a conflicts search. For example, if an entity already has been disclosed in the Original Declaration in one capacity (e.g., a customer), and the entity appears in a subsequent conflicts search in a different capacity (e.g., a vendor), Kirkland does not disclose the same entity again in supplemental declarations, unless the circumstances are such in the latter capacity that additional disclosure is required.

16. Of the entities listed on Schedule 2, none represented more than one percent of Kirkland's fee receipts for the twelve-month period ending on November 30, 2022.

17. Based on the conflicts search conducted to date and described herein, I do not believe these representations preclude Kirkland from being disinterested under the Bankruptcy Code.

Affirmative Statement of Disinterestedness

18. Based on the conflicts searches conducted to date and described herein, to the best of my knowledge and insofar as I have been able to ascertain, (a) Kirkland is a “disinterested person” within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code and does not hold or represent an interest adverse to the Debtors’ estates, and (b) Kirkland has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in the Prior Declarations and herein.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: November 7, 2023

Respectfully submitted,

/s/ Joshua A. Sussberg

Joshua A. Sussberg
as President of Joshua A. Sussberg, P.C., as
Partner of Kirkland & Ellis LLP; and as Partner
of Kirkland & Ellis International LLP

SCHEDULE 1

Potential M&A Counterparties

21.co	Brevan Howard
3iQ Corp.	Brigade Capital
AB CarVal Investors LP	BTC Mining Co.
Abrams Capital LLC	Cadenza Ventures
Amalgamated Token Services Inc.	Canyon Capital Advisors
Amun Holdings Ltd.	Castle Island Ventures
Anchorage Capital Group LLC	Castlelake
Antalpha Capital (BVI) Ltd.	Centerbridge
Antalpha Technologies Ltd.	Cerberus Capital Management
AP Capital	Chicago Atlantic Group LLC
Apollo Global Management Inc.	Cipher
Arca	CleanSpark
Ares Management Corp.	Compass Mining Inc.
ARK Investment Management LLC	ConsenSys
Arkon Energy	Cormint Data Systems Inc.
Aspen Creek Digital Corp.	CP BF Lending LLC
Atalaya Capital Management LP	Cross Tower Inc.
Atlas Holdings LLC	Crusoe Energy
Atlas Power	Cumberland DRW LLC
Atlas Power Group	Cumulus Coin LLC
Atlas Technology Group LLC	D&P Recovery Services
AVGSF - BlockFi 2021 LLC	D.E. Shaw
Backbone Mining Solutions	Davidson Kempner
Bain Capital LP	Diameter Capital Partners
Bain Capital Partnership Strategies LP	Digihost Technology
Bakkt Holdings Inc.	Discovery Capital Management
BankProv	Disrupt Ventures LLC
Baupost Group LLC, The	Dragonfly Capital
BC Partners	EJF Capital
Big Brain Holdings	Elliott Investment Management
Binance	Energy Miner LLC
Binance US	Enhanced Digital Group Inc.
Binance.com	EQT
Bitdeer	eToro Group Ltd.
Bitfarms Ltd.	FalconX Ltd.
BitFuFu	Figment Inc.
BitOoda Holdings Inc.	Fir Tree Partners
Bitso	Flowdesk
Bitstamp Ltd.	Forest Road Asset Management LLC
Blackbird Advisory	Fortress Investment Group
BlackRock Inc.	Foundry Digital
Blackstone Inc.	Framework Ventures LP
Block Inc.	Francisco Partners
Blockstream Corp. Inc.	FRNT Financial Inc.
Blockware Solutions LLC	Galaxy Digital Holdings
Blue Owl Capital Inc.	Gemini Trust Co.

Genesis Digital Assets	NYDIG Asset Management LLC
GIC Special Opportunities	Oak Hill Capital Management LLC
Gilley Enterprises LLC	Oaktree
Global X Management Co. LLC	One River Asset Management LLC
GoldenTree Asset Management LP	Outset Global Trading Ltd.
Gordon, Angelo	Owl Creek
GSR Markets Ltd.	P. Schoenfeld Asset Management LP
GXD Labs LLC	Paloma Partners LLC
HPS Investment Partners LLC	ParaFi Capital LP
Hudson Bay Capital Management LP	Parataxis Capital
Hunting Hill Global Capital LLC	Paribu
Hut 8 Mining	Payward Inc.
Icebreaker Finance Pty Ltd.	Peak Rock Capital LLC
ICONIQ Capital LLC	Pentwater Capital Management LP
Iman Capital Partners Ltd.	Pepper Hu Ltd.
INX	Pi Consulting
Iris Energy Ltd.	Pivotal Group Inc.
Jane Street Group LLC	Public Holdings Inc.
Kennedy Lewis Investment Management LLC	Quantum Technology
King Street Capital Management LP	Redwood Capital Management LLC
Kingsway Capital Partners Ltd.	Riot Blockchain Inc.
KKR & Co. Inc.	SAI.TECH
KryptoVault	Sculptor Capital Management Inc.
Ledn Inc.	Senator Investment Group LP
Luxor Technologies Inc.	Serene Investment Management LLC
M1 Finance	Sesterce US Inc.
Macquarie Group Ltd.	Silver Point Capital LP
Magnetar Capital LLC	Sixth Street
Maple Finance	SkyBridge Capital
Marathon Digital Holdings Inc.	Stonepeak
Mariner Investment Group LLC	Stronghold
Matrixport Technologies Ltd.	SunnySide Digital
MaxBoring LLC	SupplyBit
Medallion Consulting Services LLC	Talen Energy
Merkle Standard	Talos Trading Inc.
Metavesco Inc.	Temasek
Milo Holdings Inc.	Thoma Bravo LP
Mission Lane LLC	Thomas H. Lee Partners LP
Monarch Alternative Capital LP	Thunder Bridge Capital LLC
Morgan Stanley	US Data Group Inc.
Murchinson Ltd.	US Farms & Mining Inc.
New York Digital Investment Group LLC	Van Eck Absolute Return Advisors Corp.
Nexo Inc.	VCV Digital Group LLC
NextEra Energy Inc.	Vistra Group
Nine Realms Inc.	WhiteHawk Capital Partners LP
Nixon Peabody LLP	Wisdom Tree
North Rock Digital LLP	WonderFi Technologies Inc.
NovaWulf Digital Management LP	XBTO

SCHEDULE 2

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
AB CarVal Investors LP	AB CarVal Investors LP	Current
Anchorage Capital Group LLC	Anchorage Capital Group Anchorage Capital Partners Pty Limited	Former Closed
Apollo Global Management Inc.	AEPF III 34 S.à r.l. Apollo Capital Management, L.P. Apollo Global Management, Inc. Apollo Global Real Estate Management LP Apollo Infrastructure Opportunities Fund II LP Apollo Management International LLP Apollo Principal Holdings IX LP Marc Rowan	Closed Current Current Current Closed Current Current Current
Ares Management Corp.	American Capital Equity Management II, LLC Ares Acquisition Corporation Ares Acquisition Corporation II Ares Alternative Credit Management LLC Ares Capital Corporation Ares Capital Management LLC Ares Commercial Real Estate Corporation Ares Corporate Opportunities Fund V LP Ares Corporate Opportunities Fund VI, L.P. Ares Energy Investors Fund V, L.P. Ares Energy Opportunities Fund LP Ares European Real Estate Fund III, L.P. Ares Management Corp. and certain of its affiliates Ares Management LLC Ares Management Ltd.	Current Current Current Current Current Current Current Former Former Closed Former Former Former Current Current Former

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	BCPE Cycle Holdings GP LLC BCPE Cycle Holdings LP BCPE Seminole Holdings LP Emily Man Heejin Koo James Hildebrandt Kevin Zhang Mark Nunnelly Michel G.P. Plantevin Nidda Healthcare GmbH Paul Edgerley Pavinder Singh Stephen Zide Wilma Choi	Current Current Closed Current Current Current Current Former Current Current Former Current Closed Closed
Barkhouse, Angela	Barkhouse, Angela	Current
Baupost Group LLC, The	Baupost Group LLC, The The Baupost Group	Former Current
BC Partners	BC Partners BC Partners Credit BC Partners Lending Corp.	Current Closed Current
BlackRock Inc.	BlackRock Inc. BlackRock Investment Management (UK) Limited Mark B. Florian Pam Chan	Current Current Current Current
Blackstone Inc.	BCP VII SBS Holdings LLC BEP II SBS Holdings LLC Blackstone Advisors India Pvt. Ltd. Blackstone Alliance LLC Blackstone Alternative Asset Management LP Blackstone Alternative Credit Advisors LP Blackstone Alternative Solutions LLC Blackstone Asia Blackstone Capital Partners VII NQ LP	Current Current Current Current Closed Current Closed Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Blackstone CQP Holdco LP	Closed
	Blackstone Energy Family Investment Partnership II ESC NQ LP	Current
	Blackstone Energy Family Investment Partnership II SMD LP	Current
	Blackstone Energy Partners	Former
	Blackstone Energy Partners II F NQ LP	Current
	Blackstone Energy Partners II NQ LP	Current
	Blackstone Family Investment Partnership VII ESC NQ LP	Current
	Blackstone Family Real Estate Partnership (Offshore) VIISMD L.P.	Closed
	Blackstone Family Real Estate Partnership Europe IV-SMD L.P.	Closed
	Blackstone Group International Partners LLP, The	Closed
	Blackstone Group, The	Former
	Blackstone Growth LP	Current
	Blackstone Inc.	Current
	Blackstone Infrastructure Partners LP	Current
	Blackstone ISG-I Advisors LLC	Closed
	Blackstone ISG-II Advisors LLC	Closed
	Blackstone Life Sciences Advisors LLC	Former
	Blackstone Management Partners LLC	Current
	Blackstone Mortgage Trust Inc.	Closed
	Blackstone Property Partners Europe Holdings SARL	Current
	Blackstone Property Partners LP	Closed
	Blackstone Real Estate Advisors	Closed
	Blackstone Real Estate Advisors LP	Closed
	Blackstone Real Estate Holdings (Offshore) VII-NQ L.P.	Closed

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Blackstone Real Estate Holdings (Offshore) VII-NQ - ESC L.P.	Closed
	Blackstone Real Estate Holdings Europe IV-NQ ESC L.P.	Closed
	Blackstone Real Estate Investment Trust	Current
	Blackstone Real Estate Partners	Current
	Blackstone Real Estate Partners (Offshore) VII.F-NQ L.P.	Closed
	Blackstone Real Estate Partners (Offshore) VII.TE.1-8-NQ L.P.	Closed
	Blackstone Real Estate Partners (Offshore) VII-NQ L.P.	Closed
	Blackstone Real Estate Partners Europe IV-NQ L.P.	Closed
	Blackstone Real Estate Partners Limited	Closed
	Blackstone Real Estate Special Situations Advisors LLC	Closed
	Blackstone Singapore Pte. Ltd.	Current
	Blackstone Strategic Capital Holdings LP	Current
	Blackstone Strategic Opportunity Fund	Current
	Blackstone Strategic Partners	Former
	Blackstone Tactical Opportunities Advisors LLC	Current
	Blackstone Tactical Opportunities Fund LP	Current
	BPP Parker Towers Property Owner LLC	Closed
	BRE Atlas Property Owner LLC	Closed
	Bruce McEvoy	Current
	BX CQP Target Holdco LLC	Current
	David I. Foley	Current
	John-Paul Munfa	Former
	Khan, Bilal	Current
	Kush Patel	Current
	Prakash A. Melwani	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Strategic Partners Fund Solutions The Blackstone Group International Partners LLP Vikram Suresh	Current Current Current
Block Inc.	Akash Garg Victory Park Capital Advisors, LLC	Closed Current
Blue Owl Capital Inc.	Black Owl Managing LLC Blue Owl Capital, Inc. Blue Owl Strategic Solutions Fund Owl Rock Capital Corp. Owl Rock Capital Partners LP	Current Current Current Current Current
Brigade Capital	Brigade Capital Management, LP	Current
Canyon Capital Advisors	Canyon Capital Advisors LLC ICE Canyon LLC	Current Former
Castlelake	Castlelake Aviation IV Stable Yield LP Castlelake II LP Castlelake Income Opportunities Fund Castlelake Partners III LP Castlelake V LP Castlelake VI LP Castlelake, L.P.	Current Current Current Closed Current Current Current
Centerbridge	1CS Holdings LLC Centerbridge Partners Europe LLP Centerbridge Partners LP	Current Former Current
Cerberus Capital Management	Cerberus Capital Management LP Cerberus European Investments LLC Cerberus Security and Technology Acquisition Corp. Cerberus Security and Technology Holdings LLC Cerberus Telecom Acquisition Corp. II Cerberus Telecom Acquisition II Holdings LLC Steven Mayer	Current Closed Current Current Current Current Former
Cumulus Coin LLC	Riverstone Holdings LLC	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
Talen Energy	Talen Energy Corporation	Closed
D.E. Shaw	Geoffroy Moreau	Current
	Manish Dwivedi	Current
Davidson Kempner	Davidson Kempner	Current
	Davidson Kempner Capital Management LP	Current
	Davidson Kempner European Partners LLP	Current
	Davidson Kempner Partners	Current
Diameter Capital Partners	Diameter Capital Partners LP	Current
Disrupt Ventures LLC	Disrupt Limited	Closed
Elliott Investment Management	Elliott Management Corporation	Closed
	LogMeIn, Inc.	Current
	Mark Cicirelli	Current
EQT	Baring Private Equity Asia Limited	Current
Vistra Group	EMMC II S.à r.l., MMC2 (EUR Levered) Investments I S.à r.l., MMC2 (EUR Unlevered) Investments I S.à r.l.	Closed
	EQT AB	Current
	EQT Exeter Holdings US Inc.	Current
	EQT IX Investments SARL	Current
	EQT Partners Inc.	Current
	EQT Partners UK Advisors LLP	Current
	EQT Public Value Fund	Closed
	EQT VII Ltd.	Closed
FalconX Ltd.	Andrew M. Almeida	Current
Figment Inc.	Jennifer J. Alper	Current
Thoma Bravo LP	Kenneth J. Virnig II	Current
	Orlando Bravo	Current
	Paul Holden Spaht, Jr.	Current
	Robert Sayle	Current
	Scott Crabil	Current
	Seth J. Boro	Current
	Thoma Bravo Advantage	Current
	Thoma Bravo Discover Fund III LP	Current
	Thoma Bravo Europe Fund, LP	Current
	Thoma Bravo Fund XII LP	Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	SoftBank Group Corp. SoftBank Vision Fund II-2 LP SoftBank Vision Fund LP SVF 2 SVF Holdco (UK) Ltd. Yang Du	Closed Current Closed Former Closed Closed
Foundry Digital	HQ Digital LLC	Current
Francisco Partners	Francisco Partners Consulting LLC Francisco Partners GP Splitter, LLC Francisco Partners II (Cayman) L.P. Francisco Partners II, LP Francisco Partners III (Cayman), L.P. Francisco Partners III (Domestic AIV) Feeder, LLC Francisco Partners III (Domestic AIV), L.P. Francisco Partners III LP Francisco Partners IV, L.P. Francisco Partners IV-A, L.P. Francisco Partners Management LP Francisco Partners Parallel Fund II L.P. Francisco Partners Parallel Fund III (Cayman), L.P. Francisco Partners Parallel Fund III, L.P. LogMeIn, Inc.	Current Current Current Current Current Current Current Current Current Current Current Current Current Current Current Current Current Current
Galaxy Digital Holdings	Galaxy Digital Holdings Ltd.	Current
GIC Special Opportunities	Exeter Europe Investment Partnership II S.C.Sp Exeter Europe Investment Partnership S.C.Sp GIC Infra Holdings Pte Ltd. GIC Private Markets Private Limited GIC Pte. Ltd.	Current Current Current Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	GIC Ventures Pte. Ltd GSA Club GBP LP LoanCore Capital, LLC Ora Investment Pte. Ltd. Proxima 1 LP Sepang Investment Pte Ltd	Current Current Current Closed Current Former
HPS Investment Partners LLC	HPS Investment Partners LLC Scott B. Kapnick	Current Current
ICONIQ Capital LLC	ICONIQ Capital, LLC IPI Partners LLC	Current Current
Iman Capital Partners Ltd.	IMAN Capital Partners LLC	Current
KKR & Co. Inc.	Joulon Holdings LP KKR Asia Limited KKR Credit Advisors (EMEA) LLP KKR Credit Advisors (UK) LLP KKR Credit Advisors (US) LLC KKR Financial Services Company LLC KKR Real Estate Select Trust Inc. Kohlberg Kravis Roberts & Co. LP Peter Stavros Terrence Ing	Current Current Closed Closed Current Current Closed Current Closed Current
Macquarie Group Ltd.	Macquarie Agricultural Funds Management Limited Macquarie Asset Management Inc. Macquarie Asset Management Strategic Solutions LLC Macquarie Capital (USA) Inc. Macquarie Capital Group Ltd., U.K. Branch Macquarie Capital Investment Management LLC Macquarie Capital Ltd. Macquarie Capital USA Inc. Macquarie Crop Partners Feeder, L.P. Macquarie Crop Partners, L.P. Macquarie Energy Partners Inc.	Current Current Current Current Current Closed Closed Current Current Current

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Macquarie European Infrastructure Fund 7 (MEIF7)	Current
	Macquarie Fund Advisers Pty Ltd	Current
	Macquarie GIG Renewable Energy Fund 2 SC	Former
	Macquarie Global Infrastructure Fund SCSp	Current
	Macquarie Group	Closed
	Macquarie Holdings (U.S.A.) Inc.	Closed
	Macquarie Infrastructure & Real Assets (Europe) Limited	Current
	Macquarie Infrastructure and Real Assets	Current
	Macquarie Infrastructure and Real Assets, Inc.	Current
	Macquarie Infrastructure Management (Asia) Pty Limited, Singapore Branch	Former
	Macquarie Infrastructure Partners II	Current
	Macquarie Infrastructure Partners III, L.P.	Current
	Macquarie Infrastructure Partners Inc.	Current
	Macquarie Infrastructure Partners IV, LP (MIP IV)	Current
	Macquarie Infrastructure Partners V	Former
	Macquarie Infrastructure Partners V, LP (MIP V)	Current
	Macquarie Infrastructure Partners VI, LP (MIP VI)	Current
	Macquarie Investment Management Business Trust	Current
	Macquarie Investments US Inc.	Closed
	Macquarie PF Inc.	Current
	Macquarie Principal Finance Pty Limited, UK Branch	Current
	Macquarie Private Debt Asset Management LLC	Closed

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	Macquarie Real Estate Investments Holdings (North America) Inc.	Current
	RHP Partners, L.P.	Closed
Magnetar Capital LLC	Alec Litowitz	Current
	Magnetar Capital LLC	Current
Mariner Investment Group LLC	Mariner Group Capital Markets, LLC	Closed
	Mariner Investment (Europe) LLP	Closed
	Mariner Investment Group LLC	Closed
Mission Lane LLC Oaktree	Alexander A. Taubman	Current
	BCP IV RTP Holdings Ltd.	Current
	BPR REIT Services LLC	Current
	Brookfield Asset Management Inc.	Former
	Brookfield Asset Management, LLC	Current
	Brookfield Business Partners LP	Closed
	Brookfield Capital Partners Ltd.	Closed
	Brookfield Infrastructure Credit Fund	Closed
	Brookfield Infrastructure Debt Fund II LP	Current
	Brookfield Properties Development LLC	Current
	Brookfield Renewable Partners LP	Current
	Brookfield Special Investments LLC	Current
	GFI Energy Group of Oaktree Capital Management	Current
	Jordon Kruse	Current
	Matthew Wilson	Current
	Oaktree Acquisition Corp.	Closed
	Oaktree Acquisition Corp. II	Current
	Oaktree ATI Investors LP	Current
	Oaktree Capital Management LP	Current
	Oaktree Lending Partners Corporation	Current
	Oaktree Maritime Finance Holdings XI Ltd.	Closed
	Oaktree Maritime Finance II, LLC	Closed

Name of Entity Searched	Name of Entity and/or Affiliate of Entity, that is a K&E Client	Status
	NextEra Energy Transmission LLC NextEra Energy Transmission Southwest LLC NextEra Energy, Inc. NextEra Grid Holdings LLC	Current Current Current Current
Oak Hill Capital Management LLC	EN-IT Meta S.à r.l. Oak Hill Advisors (U.K. Services) Limited Oak Hill Capital Management	Closed Current Current
Owl Creek	Owl Creek Asset Management, L.P.	Current
Paloma Partners LLC	Paloma Partners Management Company	Current
Peak Rock Capital LLC	Peak Rock Capital LLC	Current
Redwood Capital Management LLC	Redwood Capital Management LLC	Current
Sculptor Capital Management Inc.	Sculptor Capital LP	Closed
Silver Point Capital LP	Silver Point Capital Silver Point Capital LP	Current Current
Sixth Street	Sixth Street Partners LLC	Current
Stonepeak	Stonepeak Infrastructure Partners Stonepeak Partners, LP	Closed Current
Temasek	Azalea Investment Management Pte Ltd. Temasek Capital Private Ltd. Temasek Holdings (Pte.) Ltd. Temasek Trust Asset Management Pte. Ltd. Vertex Venture Management Pte Ltd.	Current Closed Current Current Current
Thomas H. Lee Partners LP	Thomas H. Lee Partners Thomas H. Lee Partners LP	Current Current
US Data Group Inc.	U.S. Data King Mountain LLC U.S. Data Mining Group, Inc. U.S. Mining Infrastructure Operations LLC	Current Current Current
Van Eck Absolute Return Advisors Corp. Van Eck Associates Corp.	VanEck New Finance Income Fund LP	Current